Fiscal and Financial Training Log - Committee & Dept Head

First Name	Last Name	Assignment Name	Completion Date	Type
David	Brandon	Fiscal and Financial Training (CA SB827)	8/26/2026	Committee
June	Burcham	Fiscal and Financial Training (CA SB827)	8/4/2026	Committee
Greg	Chick	Fiscal and Financial Training (CA SB827)	9/23/2026	Committee
Karen	Garibaldi	Fiscal and Financial Training (CA SB827)	8/6/2026	Committee
Dain	Hurst	Fiscal and Financial Training (CA SB827)	8/19/2026	Dept Head
Beverli	Marshall	Fiscal and Financial Training (CA SB827)	8/24/2026	Dept Head
Mitchell	Mcdiffett	Fiscal and Financial Training (CA SB827)	9/15/2026	Committee
Katie	Morgan	Fiscal and Financial Training (CA SB827)	8/12/2026	Dept Head
Claude	Plymate	Fiscal and Financial Training (CA SB827)	7/31/2026	Committee
Eric	Woods	Fiscal and Financial Training (CA SB827)	7/24/2026	Dept Head

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

David Brandon

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #554049246] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
866.546.7212

August 26, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

June Burcham

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #554052669] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
866.546.7212

August 04, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

Greg Chick

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #561551754] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
866.546.1212

September 23, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

Karen Garibaldi

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #554050301] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
866.546.1212

August 06, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

Dain Hurst

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #557113438] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
8665467212

August 19, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

Certificate of Completion

CSDA

SB 827 Required Fiscal & Financial Training (2 Hour)

, - August 24, 2026

Beverli Marshall, CSDM

Bear Valley Community Services District

Neil C. McCormick, CSDA Chief Executive Officer

Lorenzo Rios, CSDA Board President

California Special Districts Association

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

Mitchell Mcdiffett

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #554053211] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
866.546.1212

September 15, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

CERTIFICATE of ACHIEVEMENT

Katie Morgan

has successfully completed

Fiscal and Financial Training for Local Agency Officials (SB 827) [California]

with a score of 100%

Aug 12, 2026

vubiz

CERTIFICATE OF COMPLETION

Fiscal and Financial Training (CA SB827)

Claude Plymate

has successfully completed the 2 contact hour Fiscal and Financial Training (CA SB827) course and passed the examination. [Record ID #554056770] Bear Valley Community Services District

Victoria Zambito, SVP of Content & Communications

Vector Solutions
Two Urban Centre
4890 West Kennedy Boulevard
Suite 300, Tampa, FL 33609
866.546.1212

July 31, 2026

Date of Completion

ACCREDITED IACET PROVIDER

As an IACET Accredited Provider, Vector Solutions offers CEUs for its programs that qualify under the ANSI/IACET Standard

VectorSolutions

CERTIFICATE of ACHIEVEMENT

Eric Woods

has successfully completed

Fiscal and Financial Training for Local Agency Officials (SB 827) [California]

with a score of 90%

Jul 24, 2026

vubiz